

EMPOWER ERP PRICE LIST & PRODUCT



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INTRODUCTION

This user manual helps to create Price list and Product. The Product Price could categorize or divide it into two parts: Purchasing and Sales Price. Also user could add additional type of price based on currency.

During the creation of both the Purchase Order and Sales Order, Empower ERP requires a price list. Empower ERP Product require a List Price, Standard Price and Limit Price as part of their price list information.

1 REGISTERING NEW PRICE LIST

Navigate to Price List window using Look up box in Dashboard.

The screenshot shows the 'Price List' window in the Empower ERP system. The window title is 'Price List'. The left sidebar contains 'Price List', 'Version', 'Product Price', and 'Product Price Break'. The main form fields are:

- Client:** Zearo school
- Organization:** Zearo school higher Secondary School
- Name:** Zearo school ELIST General
- Descriptor:** Zearo school CELIST General
- Active:**
- Default:**
- Currency:** INR
- Price Precision:** 2
- Sales Price list:**
- Price includes Tax:**
- Enforce price limit:**

Four callout boxes provide instructions:

1. To create new Record (points to the 'Price List' window title)
2. Type the price List Name (points to the 'Name' field)
3. Select the Currency (points to the 'Currency' field)
4. Select the price Precision (points to the 'Price Precision' field)

Enter data as given above and check "Sales Price List" check box before "Save" to create Sales Price List. Sales Price list will be entered in Sales Transaction.

To create **Purchase Price List**, uncheck "Sales Price List" check box.

1.1 CREATE PRICE LIST VERSION

Select "Version" TAB and enter the details as given below:

The screenshot shows the 'Price List' form with the following fields and callouts:

- 1. To create new Record:** Points to the 'Create Price List' button at the bottom.
- 5. To Save Record:** Points to the 'Save' icon in the top toolbar.
- 2. Type the Name:** Points to the 'Name' field containing 'YEAR 2012-2013'.
- 3. Select the price Precision:** Points to the 'Price List Schema' dropdown menu.
- 4. Select the Valid From Date:** Points to the 'Valid from' date field set to '01/01/2012'.

Other visible fields include: Client (Zearo school), Organization (Zearo school-higher Secondary School), Price List (Zearo school ELIST General), Description, Active checkbox, and Base Price List.

Price list :Is useful to set a Group of Product and its price under the some version and pricelist of the Education Management

Price List Name and Version Name should be same.

2 CREATE PRODUCTS IN PRODUCT WINDOW

Open Product window by entering "Product" in Look up box.
Enter the following mandatory fields:

- 1) Item ID, Name and Description.
- 2) Select Product Type as Item.
- 3) Select UOM as Each for one Product
- 4) Active field mention as Product status.
- 5) Select Sales Price List and Purchase Price List created before.
- 6) Enter Cost Price and click on "Save" button in Toolbar.

The screenshot displays the 'Product' window in the Empower ERP system. The window title is 'Menu (98) Product'. The left sidebar contains a navigation menu with options: Product, Price, BOM, Substitute, Related, Replenish, Purchasing, Business Partner, Download, Accounting, Transactions, Located at, UOM Conversion, and Costs. The main area is divided into several sections:


- Organization:** Test Org
- Item ID:** 1000002
- Description:** (empty)
- Product Type:** Item
- Size:** (empty)
- Stocked:**
- Active:**
- Attribute Set:** (empty)
- Name:** ZSPROD
- Product Category:** Standard
- UOM:** Each
- Supplier Barcode:** (empty)
- Product Image:** (empty)
- Advanced:**
- Attribute Set Instance:** (empty)

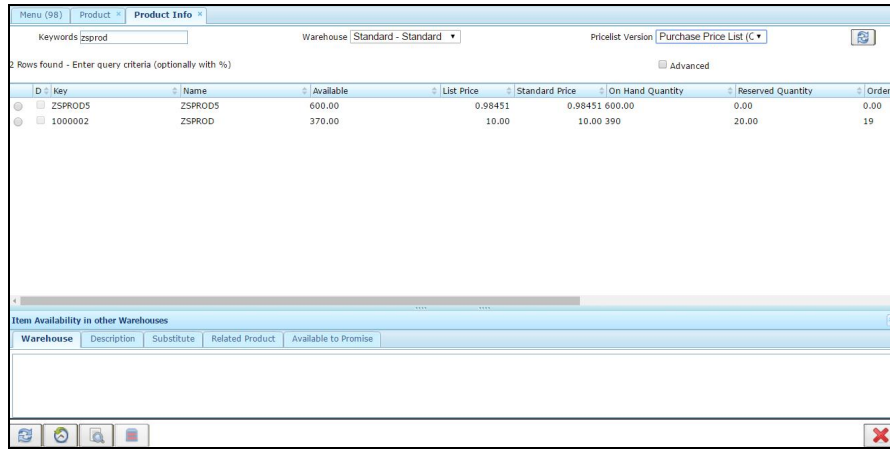
Below these fields are three sections for pricing:

- Sales Price:**
 - Sales Price List: Sales Price list
 - List Price: 15.0
 - Standard Price: 15.0
 - Limit Price: 15.0
- Purchase Price:**
 - Purchase Price List: Purchase Price List
 - PO List Price: 10.0
 - PO Standard Price: 10.0
 - PO Limit Price: 10.0
- Standard Cost:**
 - Cost Element: Standard Costing
 - Current Cost Price: 5.5

At the bottom left, there is a 'Navigate or Update record' button. At the bottom right, there is a page indicator '[1/2]'.

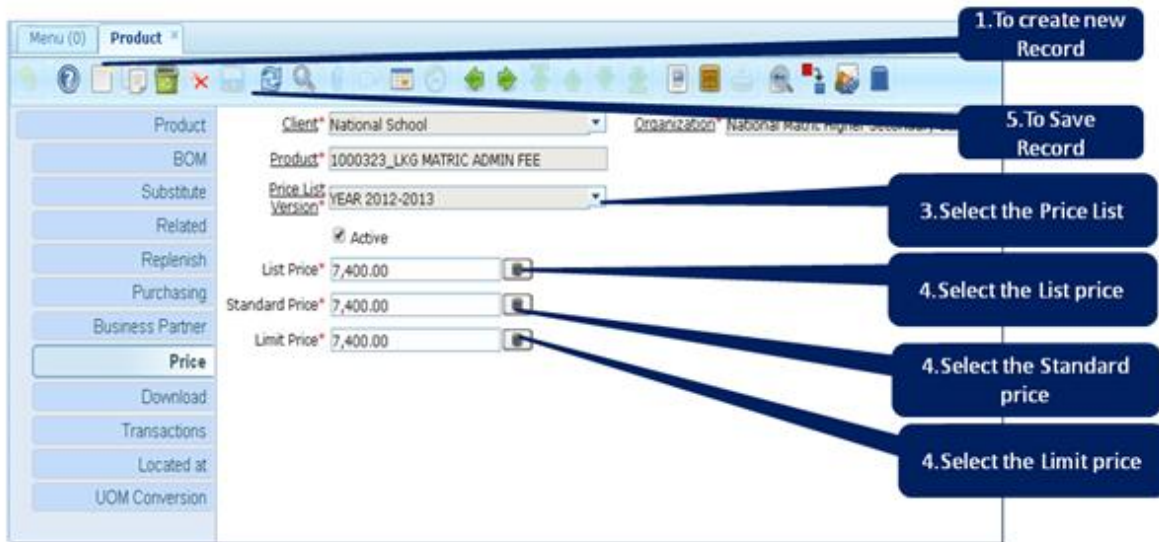
While doing Purchase Product Quantity will be added into the Inventory.

User can check Product Quantity by click on Product Info button  on Toolbar. Product Info screen below:



3 PRICE LIST CONFIGURATION IN PRODUCT WINDOW

Select Price TAB in Product window and enter the fields as given in the screen below.



User can create multiple product by click on "Copy Record: button with same category, Uom, product type.